

## **Learn About the Changes to Your Account**

At ATO SmartDocs, we are committed to continuously improving the security of accounting firms and their clients' sensitive information. With constant reminders from the ATO, professional bodies, and the Australian governments about the importance of safeguarding ATO documents, we've made it our mission to provide cutting-edge solutions.

#### Why the Vault Matters:

- Audit Tracking: Track when clients access their ATO documents.
- Enhanced Security: Protect against cyber threats.
- Streamlined Access: Offer clients a secure, professional alternative to MyGov.
- Sensitive Data Protection: Redact TFNs and other details from downloaded documents.

#### **Key Features Include:**

- Secure document storage, reducing reliance on inboxes.
- Easy access via personalized Vault links—no more email clicks or phishing risks.
- · A unified view of all ATO documents for clients.
- Added professional indemnity assurance for your firm.

## **New Addition: Unlimited Digital Signatures:**

The Vault now includes unlimited, easy-to-use digital signatures at no extra cost, simplifying document workflows for your firm and clients.

# **Complimentary Activation:**

The Vault has been activated for your account as a free feature throughout December. Starting January, it will transition to a paid module at 50% of your current ATO SmartDocs fee and will show as a separate line item on your invoice. Just a small increase for added security and convenience!

#### Learn More:

- Overview Video for Your Team
- Client Access Tutorial

## **Opt-Out Option:**

If you prefer not to use the Vault, the Partner or Practice Manager can email <u>support</u> with the following statement:



"I understand the Vault's benefits, including protection against cyber threats and compliance with the 2024 Privacy Act changes. However, I still want the Vault turned off."

For any questions or assistance, feel free to reach out to Ron Drost (CEO) via mobile 0419 378 073 or email <a href="mailto:ron@atosmartdocs.com.au">ron@atosmartdocs.com.au</a>.

Thank you for being part of our ATO SmartDocs family!

Best Regards,

**ATO SmartDocs Team** 

Click here to view the latest version of our terms and conditions.